

Introduction to Unipass Agency Management

Save valuable time, improve your
security and protect your data

***Data Classification: Public**

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Unipass Agency Management is designed to help users manage their agencies more efficiently, using a secure online portal.

Unipass Agency Management - Registration provides a single digital registration application form to set up a trading relationship with participating product providers in one go. The service handles around 12,000 applications every year helping advisers start their businesses.

Unipass Agency Management - Administration enables users to submit changes for their existing agencies. A firm can add sub agencies, close an agency, change their details, transfer business and more to multiple providers all with a single request.

Free
for advisers,
networks and
service providers

The **quickest** and
easiest way of
managing agencies
with product
providers

More efficient
than traditional
methods

Track requests
and responses
securely online

To find out more and apply, visit:
<https://www.unipass.co.uk/agencymanagement>

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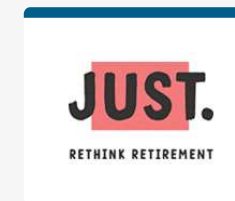
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Unipass

Agency Management

Who can I use Unipass Agency Management with?



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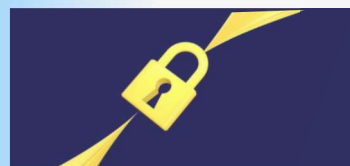
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Our Other Unipass Services



Unipass Identity provides advisers with a secure online ID, which they can use to login easily to multiple UK financial services sites – on any device.
www.unipass.co.uk/identity



Our award-winning encrypted email service, designed specifically for the UK financial services industry. **Unipass Maillock** allows users to communicate easily and securely using the industry standard – Unipass Identity.
www.unipass.co.uk/maillock



A flexible, secure, digital approach to Letters of Authority. **Unipass Letter of Authority** will simplify and streamline users letter of authority requests.
www.unipass.co.uk/uloa

Have any questions
or require further information?

Email us at
customerservices@origo.com

Call us on
0131 385 8888

Visit our website
unipass.co.uk

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